

Hitul Thobhani | Strategic Acquisition Mandate

"Acquiring systemised, cash-flowing assets to preserve legacy and generate leveraged, recurring income."

01 THE BUY BOX

- **Geography:** England & Wales
- **EBITDA:** £150k - £1M+
- **Performance:** 3+ years stable trading; recurring revenue
- **Operations:** Established systems; low founder-dependency
- **Sectors:** Software & Compliance, Education, Health, Publishing

02 DEAL PHILOSOPHY

Disciplined, sector-adjusted valuations. We target clean, systemized businesses and offer structured, win-win exits. Our focus is on preserving the brand legacy while ensuring operational continuity.

03 INSTITUTIONAL EXECUTION

- Swift, confidential, principal-led decision making.
- Institutional advisors (Legal, Tax, and Accounting) engaged.
- Commitment to staff continuity and brand legacy.

04 CONTACT

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